

CASHION LEGAL



"I've been very pleased with the GURU services since the very beginning"

The Challenge

Mike Cashion felt his past partnerships with external bookkeepers were lacking in two extremely critical aspects: communication and experience.

The Solution & Result

After gaining insight into Mike's business, goals, and pain points, the team at Achen Henderson knew he would benefit greatly from GURU by Achen Henderson.

Through GURU's customized discovery, seamless integrations, smooth onboarding process, and ongoing support, Mike's involvement in Cashion Legal's accounting and bookkeeping was significantly decreased, which allowed him to focus on growing his business.

At a Glance

Challenges

- The Law Society of Alberta's prerequisite to him practicing on his own was that he needed to find an experienced bookkeeper familiar with the legal industry.
- The selected bookkeeper needed to be well-versed in trust accounting.
- The bookkeeper had to be an active user of the practice management software, Clio.

Benefits

- Quality of service
- Responsiveness of the GURU team
- Clear and effective communication
- An effort to make the parts that require his involvement as easy and painless as possible
- Streamlined law society reporting for his startup report and trust reporting requirements